

Form 2002-4(d) - Notice Of Case To Equity Security Holders

(Caption as in Local Form 1007-1)

NOTICE TO SHAREHOLDERS OF CHAPTER 11 CASE

Notice Is Hereby Given That:

1. PETITION. An order for relief under 11 U.S.C. Chapter 11 has been entered on a petition filed on _____ by or against the debtor, Federal Tax ID No. _____, State Tax ID No. _____, address _____. The attorney for the debtor is _____, address and telephone _____.

2. STAY-STATUS-PLAN. Upon the filing of the petition, certain acts and proceedings against property, the debtor and the estate are stayed. See 11 U.S.C. §362(a). The debtor is the debtor in possessions and has certain rights, powers and duties of a trustee. See 11 U.S.C. §1107. The debtor may file a plan. See 11 U.S.C. §1121.

3. CREDITORS MEETING. The meeting of creditors pursuant to 11 U.S.C. §341(a) will be held on _____, at _____ M, in _____. The United States Trustee will preside. The debtor shall appear by its president or other executive officer at that time and place with the attorney for the debtor and be examined. Attendance by creditors at the meeting is welcome but not required.

4. PROOFS OF INTEREST. Subject to further notice, a proof of interest may not be filed by a shareholder or other equity security holder of the debtor.

5. MAILING OF NOTICE. The debtor shall mail copies of this notice to all equity security holders of the debtor and file proof of such service.

Dated: _____

Clerk of Bankruptcy Court